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Hearing Date: December 14, 2010
Time: 10:00 A.M. EST

Objections Due: December 7, 2010
Time: 4:00 P.M. EST

*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF HEARING ON FIFTH APPLICATIONS FOR INTERIM
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED BY APPLICANTS
FROM JUNE 1, 2010 THROUGH SEPTEMBER 30, 2010**

PLEASE TAKE NOTICE, that on **December 14, 2010 at 10:00 a.m.**, a hearing (the
“Hearing”) will be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, at
the United States Bankruptcy Court, Southern District of New York, One Bowling Green,
Courtroom 623, New York, New York 10004, on the applications for interim compensation for

services rendered and reimbursement of actual and necessary expenses incurred by applicants from June 1, 2010 through September 30, 2010 (the “Applications”) of the following parties:

I. FEES REQUESTED

Applicants¹

Baker & Hostetler LLP Counsel to the Trustee (Period: June 1, 2010 through September 30, 2010)	Fees: 85%: Expenses: Holdback Release:	\$38,522,476.35 \$32,744,104.91 \$851,332.34 \$3,400,000.00
Irving H. Picard, Esq. SIPA Trustee (Period: June 1, 2010 through September 30, 2010)	Fees: 85%: Expenses: Holdback Release:	\$684,659.25 \$581,960.34 \$954.41 \$100,000.00
Windels Marx Lane & Mittendorf Special Counsel (Period: June 1, 2010 through September 30, 2010)	Fees: 80%: Expenses:	\$3,023,642.50 \$2,418,914.00 \$33,127.92
Attias & Levy Special Counsel (Period: June 1, 2010 through September 30, 2010)	Fees: 80%: Expenses:	\$264,850.04 \$211,880.03 \$10,827.27
Eugene F. Collins Special Counsel to the Trustee (Period: June 1, 2010 through September 30, 2010)	Fees: 80%: Expenses:	\$23,767.09 \$19,013.68 \$745.54
Hogan Lovells International LLP Special Counsel to the Trustee (Period: June 1, 2010 through July 20, 2010)	Fees: 80%: Expenses: Holdback Release:	\$88,455.60 \$70,764.48 \$29,312.01 \$447,264.80
Williams Barristers & Attorneys Special Counsel to the Trustee (Period: June 1, 2010 through September 30, 2010)	Fees: 80%: Expenses:	\$133,244.23 \$106,595.38 \$16,365.00

¹ All Applicants have agreed to apply a 10% public interest discount to their normal billable rates. All Applicants have also agreed to a holdback (15% of fees for Trustee and Baker & Hostetler and 20% of fees for all other Applicants), which amount is to be deferred through the conclusion of the liquidation period or until further order of the Court.

Schiltz & Schiltz	Fees:	\$92,046.75
Special Counsel to the Trustee	80%:	\$73,637.40
(Period: June 1, 2010 through September 30, 2010)	Expenses:	\$5,983.05
 Higgs & Johnson	 Fees:	 \$67,709.25
Special Counsel to the Trustee	80%:	\$54,167.40
(Period: June 1, 2010 through September 30, 2010)	Expenses:	\$4,735.06
 Kugler Kandestin, L.L.P.	 Fees:	 \$4,985.32
Special Counsel to the Trustee	80%:	\$3,988.25
(Period: June 1, 2010 through September 30, 2010)	Expenses	\$117.63
 Werder Vigano	 Fees:	 \$33,878.90
Special Counsel to the Trustee	80%:	\$27,103.12
(Period: March 11, 2010 through September 30, 2010)	Expenses:	\$1,041.09
 SCA Creque	 Fees:	 \$74,582.02
Special Counsel to the Trustee	80%:	\$59,665.62
(Period: June 1, 2010 through September 30, 2010)	Expenses:	—

PLEASE TAKE FURTHER NOTICE, that copies of the Applications will be on file with, and may be reviewed and downloaded from, the United States Bankruptcy Court website www.nysb.uscourts.gov by registered users of PACER. Copies may also be obtained by contacting counsel to the Trustee in writing at Baker & Hostetler LLP, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan, Esq.

PLEASE TAKE FURTHER NOTICE, that objections or answering papers to the Applications, if any, shall be in writing, shall conform to the requirements of the Bankruptcy Code, Bankruptcy Rules, and the Local Rules of this Court, and shall be filed with the Clerk of the Bankruptcy Court with a courtesy copy delivered to the Chambers of the Honorable Burton R. Lifland, United States Bankruptcy Judge, and a copy served upon and received by (a) Baker & Hostetler LLP, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan; and (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, DC 20005, Attn: Kevin H. Bell, Esq., no later than **4:00 p.m. on December 7, 2010**.

PLEASE TAKE FURTHER NOTICE, that the hearing to consider the Applications may be adjourned without further notice other than by announcement of such adjournment in open Court.

PLEASE TAKE FURTHER NOTICE, that you need not appear at the Hearing if you do not object to the relief requested in the Applications.

Dated: New York, New York
November 19, 2010

Respectfully submitted,

/s/ David J. Sheehan

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